Release Q2 2024
June 2024

CCH SureTax®

Welcome to CCH SureTax Q2 2024 Release!

This bulletin provides important information about the Q2 2024 release of CCH SureTax. Please review this bulletin carefully. If you have any questions, additional information is available on CCH Support Online.

New in this Release

Automated Prepayment Solution - newly added support for annual prepayments

SureTax Returns is proud to announce the addition of the support for the annual prepayments for Arizona (AZ) and West Virginia (WV) state returns to the new automated prepayment solution. The automated prepayment solution provides users the ability to set-up their prepayment requirements in SureTax and have the application handle the calculation and reporting. Users can import and export their prepayment set-up. This allows users to minimize time spent during the initial set-up. Any prior period data in SureTax can be used to calculate prepayment amounts, which reduces the need to review historical returns to obtain prior period tax liability information. Validations are in place to guide users on calculation methods and percentage requirements by each applicable state's Department of Revenue (DOR) to remain compliant. Returns are automatically populated based upon the prepayment set-up, so users won't have the additional step of editing the return to include the prepayment amount. The automated prepayment solution has streamlined the calculation and reporting and minimized time spent and risk associated with the prepayment process.

You can find additional information on prepayments and returns under SureTax Help. When in SureTax, click on the profile button in the top-right and select 'Help'. In the tool bar, click on 'Returns', then 'Automated Prepayment Solution Guide'. You can also contact your Support Representative for more information.

Tax Authority Relationship Import and Export for Set-up

The Tax Authority Relationship now has the capability to be imported to initially set-up a relationship. This streamlines the onboarding process by providing Users the ability to import all relationships in a single instance, reducing the time spent and potential errors made during manual set-up of the relationships.

Users have flexibility in how they can export their Tax Authority Relationship set-up. The set-up can be exported based upon status or selecting an individual state.

CCH SureTax SAP Technical integration guide

Native integration of CCH SureTax and SAP Document and Reporting Compliance automates sales and use tax returns preparation for the U.S. directly in SAP Document and Reporting Compliance. CCH SureTax is proud to announce the CCH SureTax SAP technical integration guide under the help portal and can be found under the "returns" tab in the help portal following this link Welcome to CCH SureTax (taxrating.net).

SureTax Returns 2.0 API documentation

API documentation for the CCH SureTax Returns 2.0, is a comprehensive documentation guide for creating and filing tax forms in real time using our REST APIs. By submitting web request/response messages via Internet services, integration with CCH SureTax system and streamline your tax filing processes. This documentation can be found following this link ⌐ API Documentation (taxrating.net)